

6 November 2012

The Registrar
Mergers and Authorisations
Commerce Commission
PO Box 2351
Wellington 6140

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Mr Anthony Stewart

VECTOR/CONTACT ENERGY - NOTICE SEEKING CLEARANCE

- 1 Vector Limited has submitted a notice seeking clearance to the Commission, which was registered on 25 October 2012.
- 2 You have asked Vector to clarify whether the proposed transaction is intended to be an asset sale or a share sale.
- 3 Vector is seeking clearance to acquire the assets and business of Contact Energy's natural gas metering business. The details are as set out in the Agreement for Sale and Purchase attached as confidential Appendix A to Vector's notice seeking clearance.
- 4 Please let us know if you require any further information.

Yours sincerely



Helen Townley

SOLICITOR

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