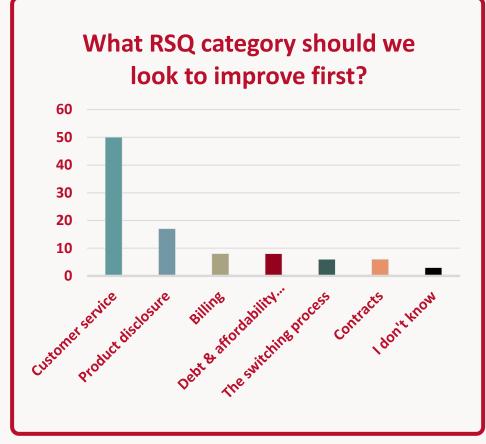
Improving RSQ draft baseline report: Consumer feedback





Of the proposed key RSQ matters, which ones do you think we should address first?

Customer service

Consumers face long wait times and multiple transfers when dealing with their RSP.

19% Consumers find it difficult to resolve issues.

Consumers find it difficult to understand customer service representatives

RSPs keep poor records of previous dealings with customers.

4% Consumers lack information about the installation process.

Product disclosure

54% Consumers find it difficult to compare plans

19% "Up-to" advertised performance indicators do not give an accurate indication of expected performance.

Product information and service quality do not always match or line up.

9% Consumers find marketing of new technologies inconsistent and confusing.

Billing

45% Consumers struggle to understand their bills.

20% Consumers experience bill shock.

20% Consumers experience errors in their bills.

technologies are confusing, I just want a solution that matches my needs and delivers as promised..

.. The bills can be confusing to read but I find most people don't actually even look at them..

Debt & affordability practices

RSPs do not appear to have adequate consumer support, or debt management policies.

28% I don't know.

RSPs do not appear to perform basic affordability checks.

..too many whānau are continually repeating the same ongoing debt practices and for many they are unaffordable..

The switching process

Consumers experience issues with the switching process such as double-billing errors, long delays and unreliability.

30% Consumers expect switching to be difficult.

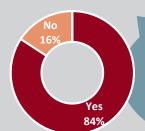
to change because of the disruption of changing and the difficulty of getting any other Telco providers to believe we have

Contracts

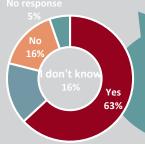
61% Consumers face high exit and early termination fees.

23% RSPs unilaterally vary contract terms.

Do you agree the proposed key retail service quality matters need improving?



I have personally experienced 15 of the 17 matters above. In some cases multiple times a year. Do you agree that debt and affordability practices within the scope of RSQ?



... Customer

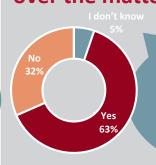
service is where

a consumer will

go to resolve

other errors ...

I have seen too many examples of seniors being sold a contact or a device that goes way beyond their needs, but costs are high Do you agree that we should only maintain a watching brief over the matters excluded?



ETFs, LPFs, and contract notifications are critical elements to address, without these it will be very difficult or superficial to truly solve for bill shock.