



Wool Industry Statistics China

April 27, 2011

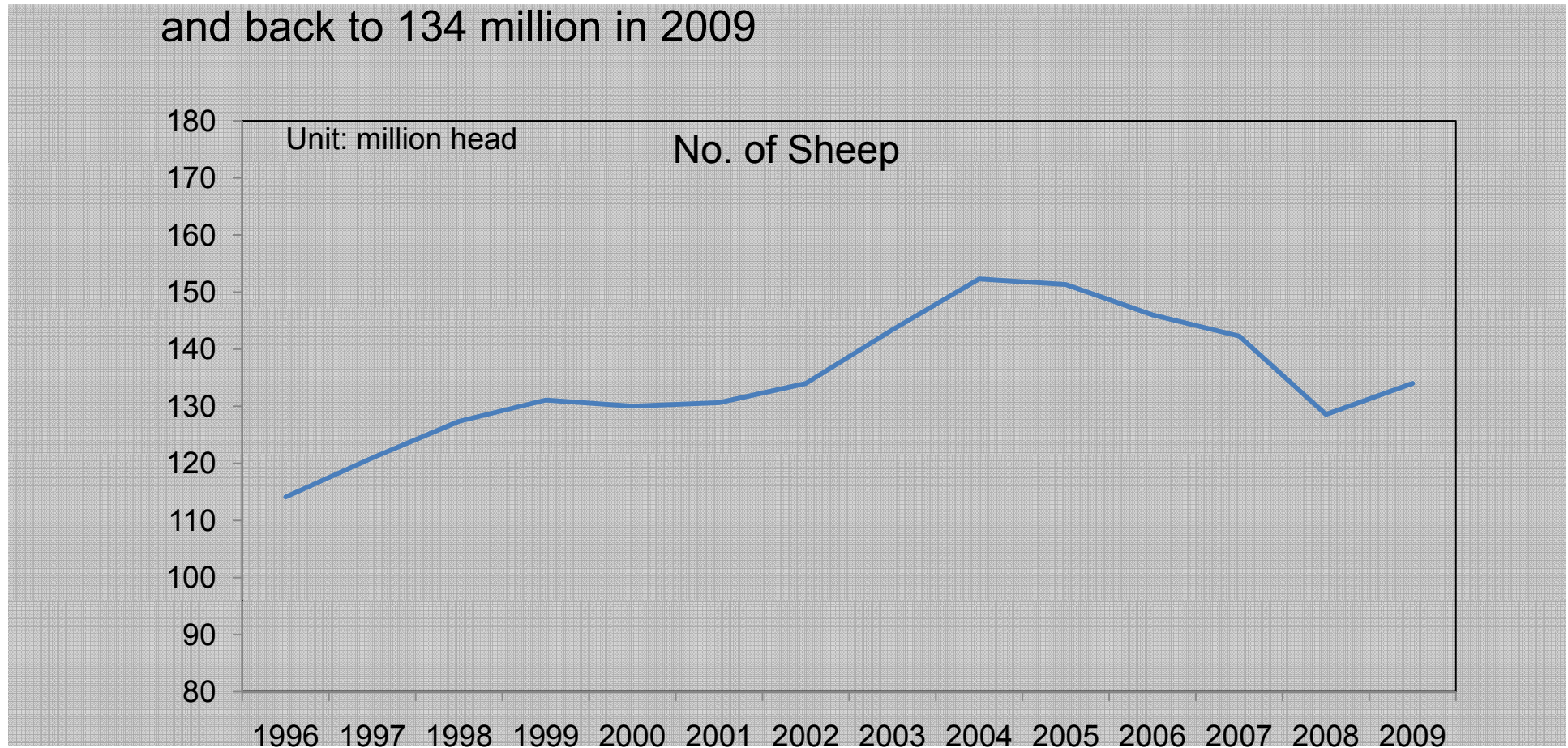


- A) How many sheep are grown in China
- B) What Micron range their wool is



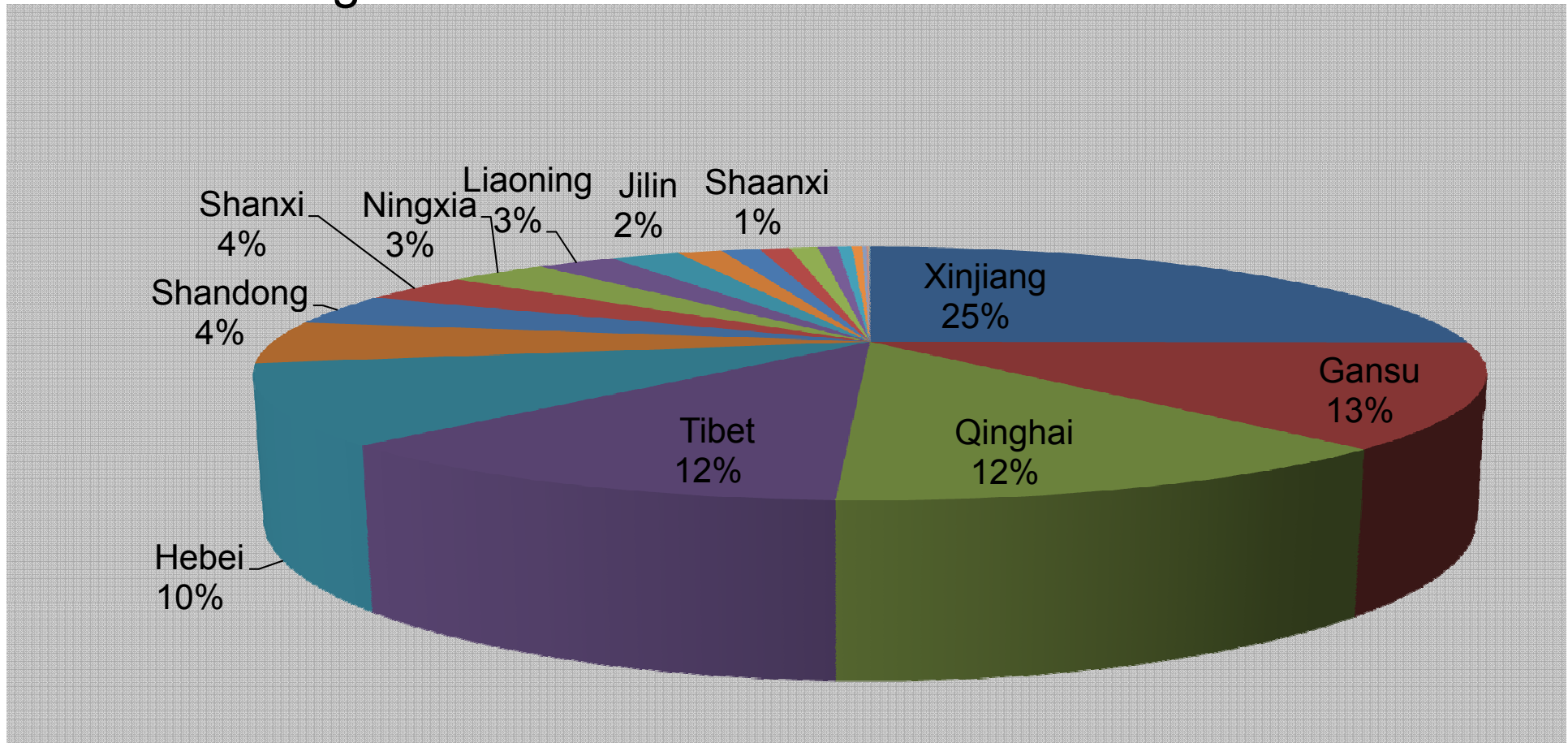
Sheep Population in China

- Chinese sheep numbers have gone down to 129 million in 2008 and back to 134 million in 2009



Sheep Population in China by Region

- Main regions are the West and the North

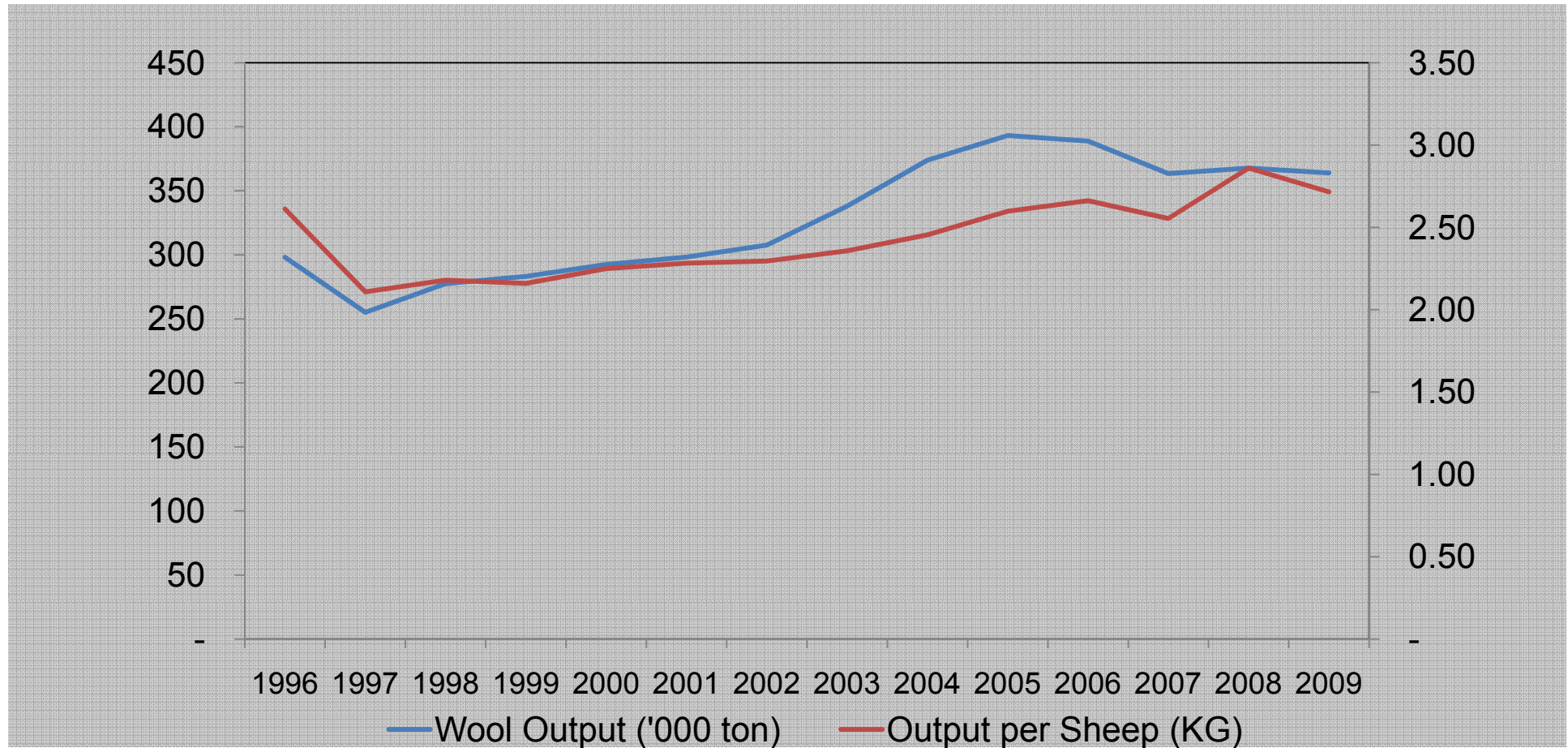


Fine Wool Growing Areas





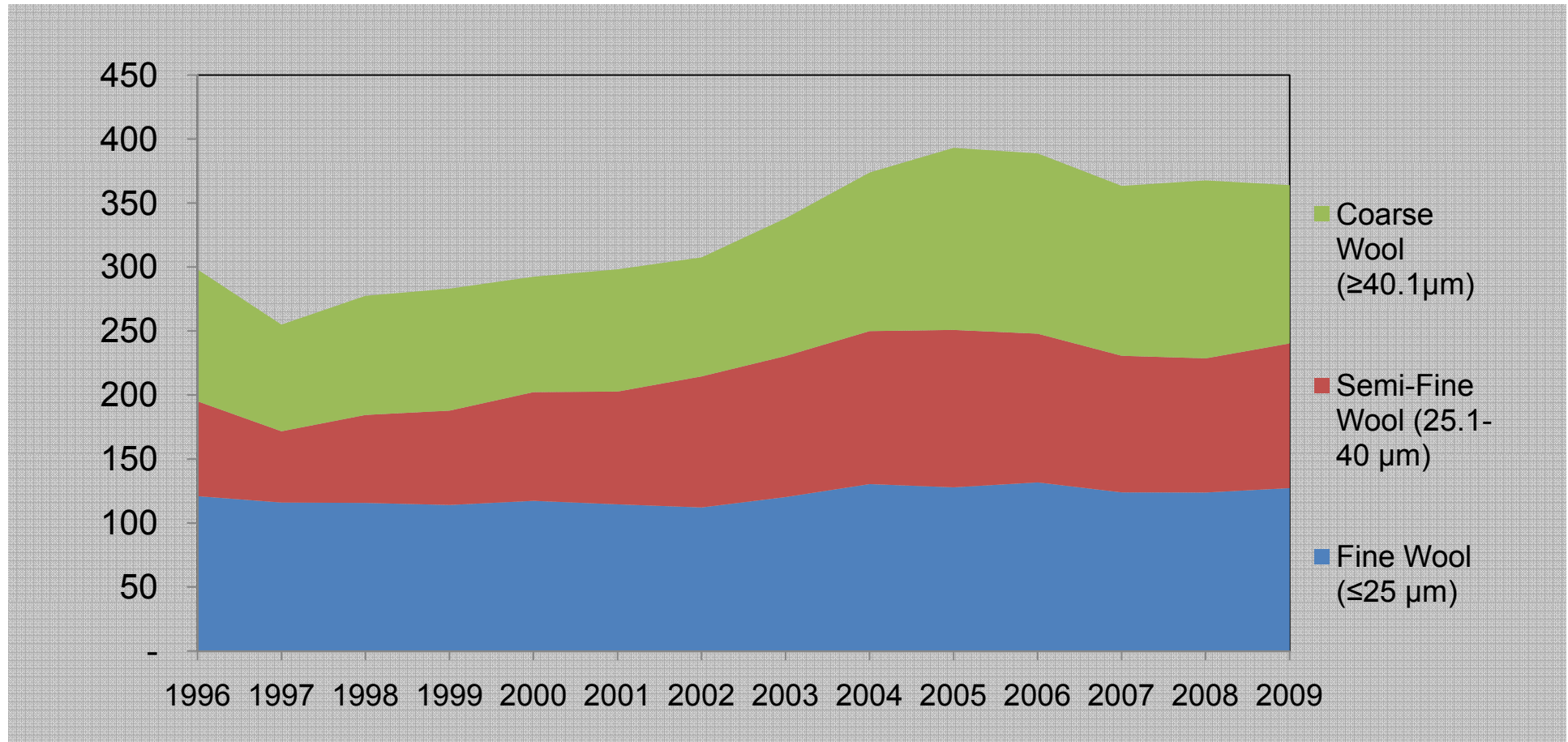
Chinese Wool Output



Source: China Statistics Bureau



Chinese Wool Output by Type

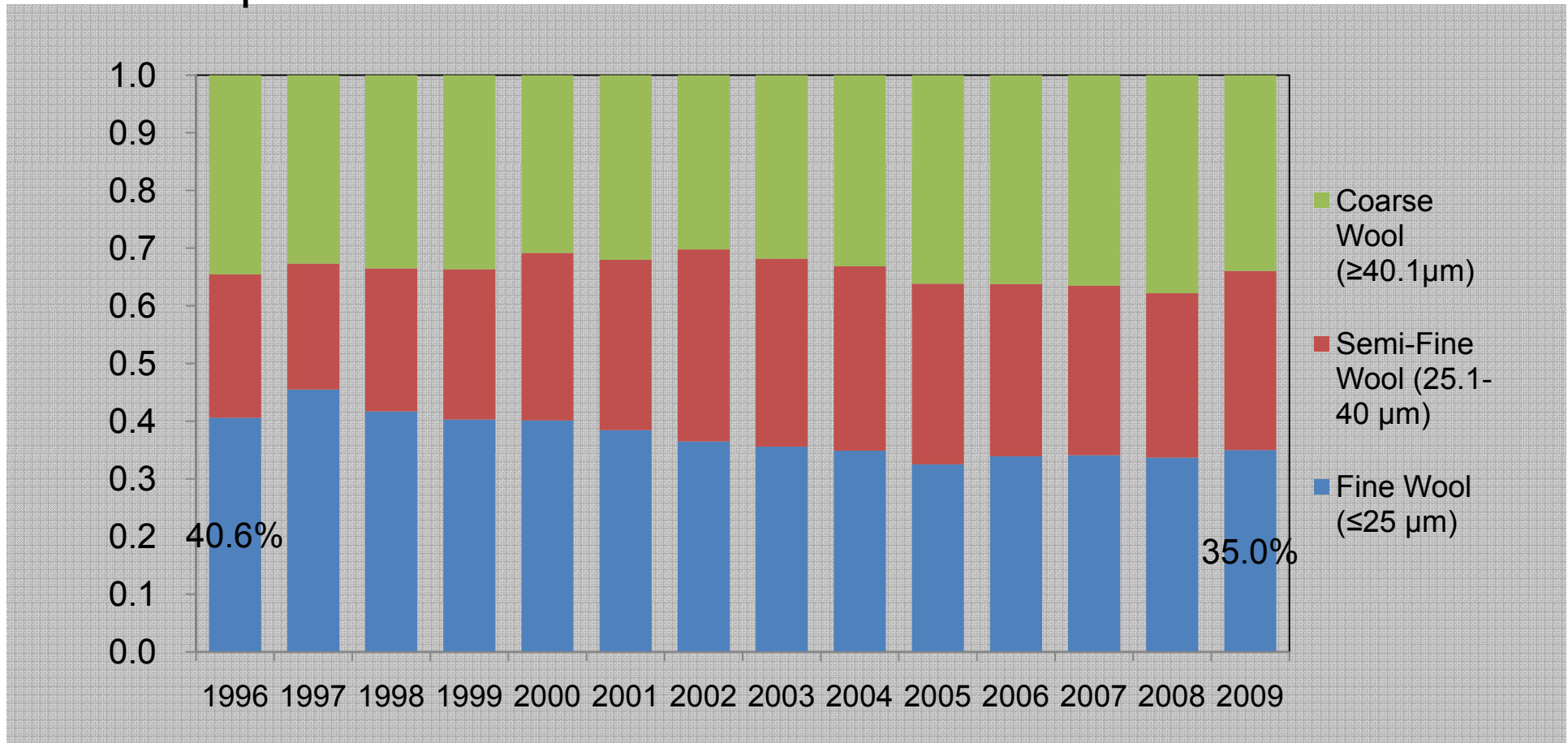


Source: China Statistics Bureau



Chinese Wool Output by Type (%)

- Proportion of fine wool decreased

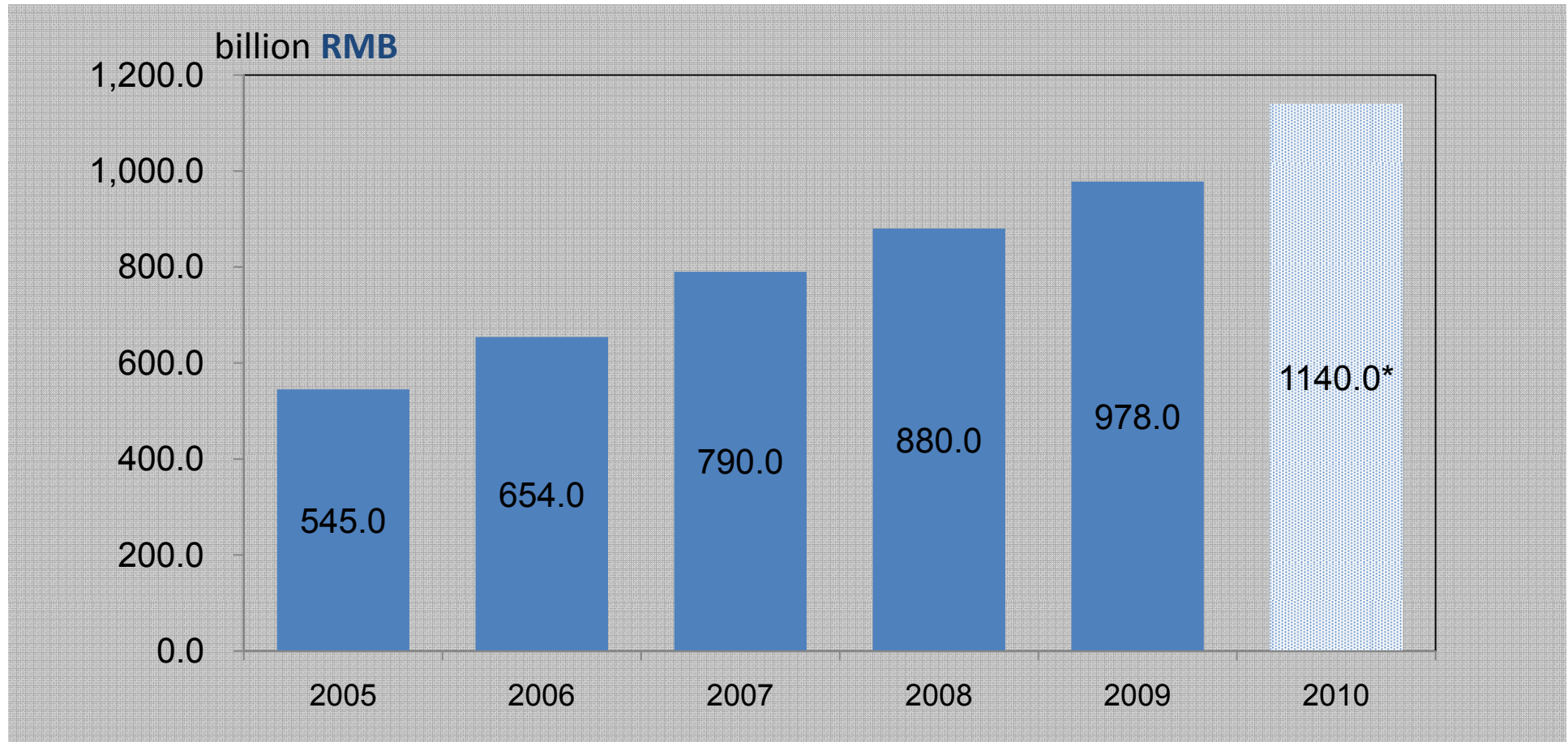




- C) What is the growing trend toward carpet wool in China and is there a growing domestic demand
- D) Has there been investment in Tufting equipment (machinery that makes Carpet) recently
- E) How big is the production of carpets and interior textiles in China



Industrial Output of Home Textiles



Definition: Interior textiles include carpets, rugs, textiles for bed rooms, living rooms, bathrooms and kitchen

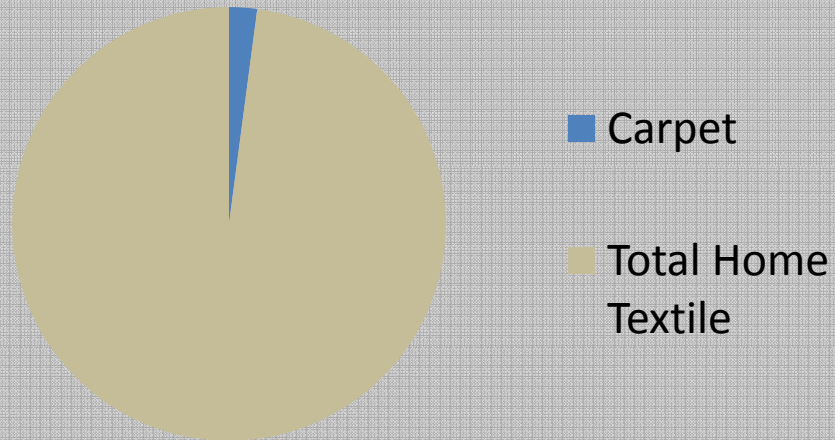
*Estimated by MSC

Source: China Statistics Bureau; MSC Research



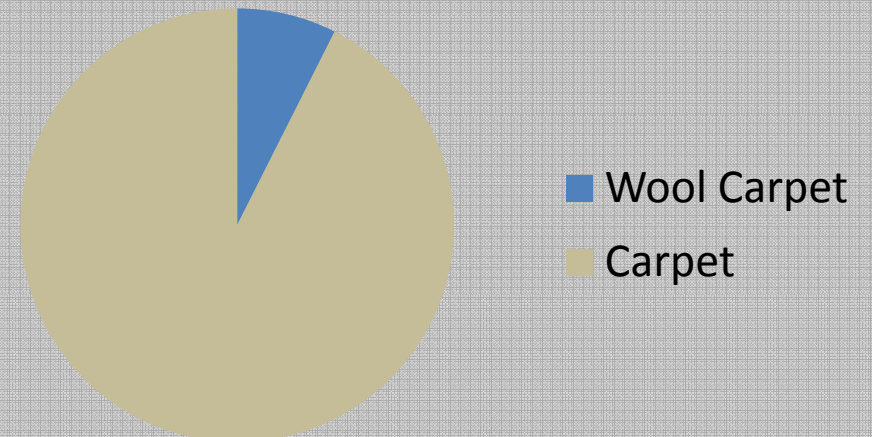
Carpet & Wool Carpet Proportion

Carpets account for 1.5% of total home textile business



Industrial Output (Value)

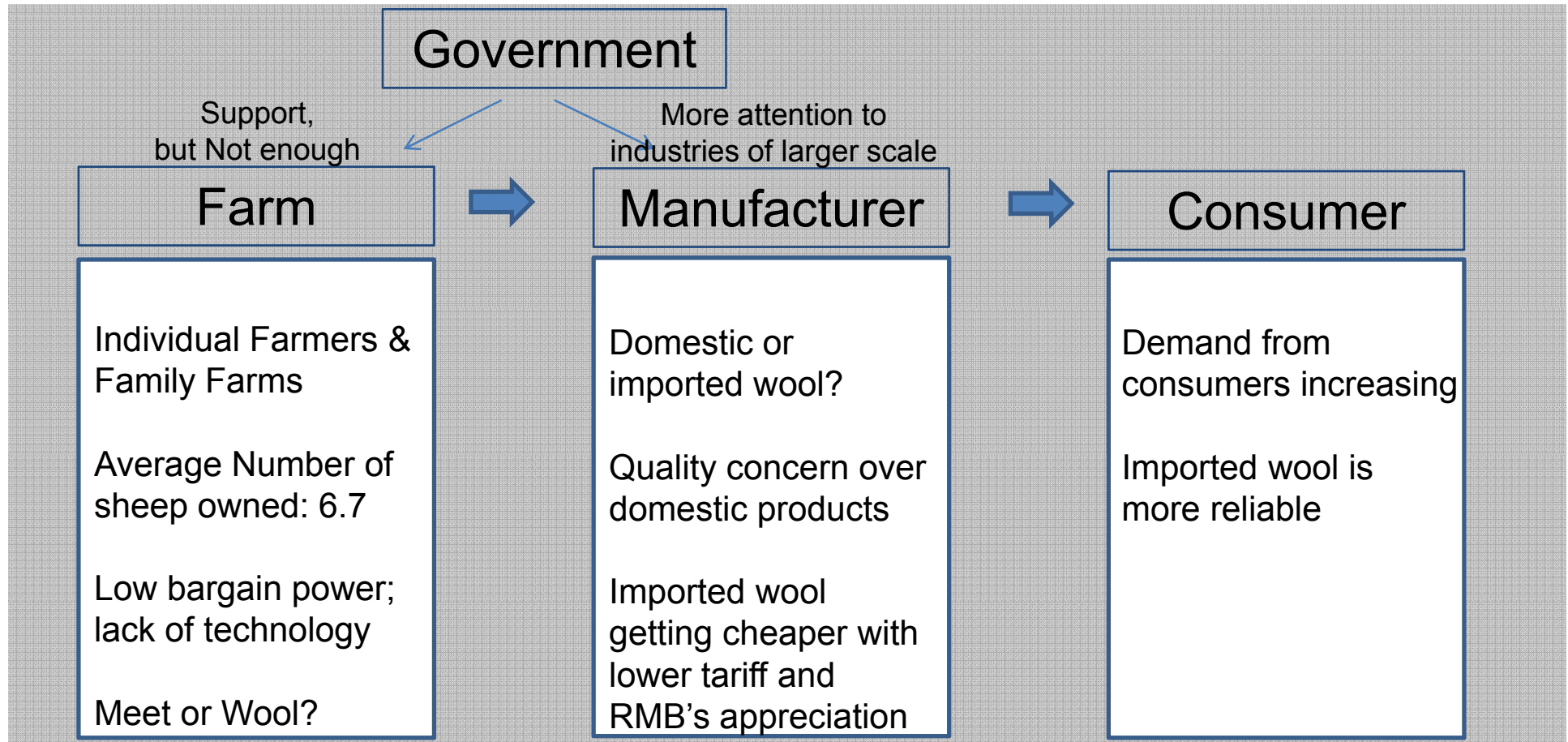
Wool carpets account for 8% of total carpets' industrial output





Trend Toward Carpet Wool

Demand of wool has been increasing, but hasn't benefited domestic market much





Recent Investment in Tufting Equipment

- Huibei Linkun Hongyuan Carpet Co., Ltd.
- Tufting machinery from COBBLE

- Tel: +86 0716-7217936
Fax: +86 0716-7217935

Website: <http://lkhycarpet.com/>

E-mail: lkhtdt@163.com



F) Wool imports into China from England, Mongolia and former CIS countries.



Wool Import by Country

- Import of wool increased by 2.1%

Wool Import by Country			
		Volume ('000 ton)	Growth YoY
Australia	2009	181.7	
	2010	177.7	-2.2%
New Zealand	2009	45.0	
	2010	51.5	14.5%
Uruguay	2009	25.2	
	2010	24.9	-1.0%
South Africa	2009	17.0	
	2010	12.1	-28.8%
Argentina	2009	7.4	
	2010	10.2	37.9%
UK	2009	9.64	
	2010	7.78	-19.3%
Mongolia	2009		
	2010	7.04	

Wool Import by Country			
		Volume ('000 ton)	Growth YoY
Kazakhstan	2009	5.68	
	2010	6.33	11.4%
Kyrgyzstan	2009		
	2010	2.26	
Russia	2009	0.72	
	2010	1.85	156.9%
Turkmenistan	2009	0.48	
	2010	1.29	168.8%
Belarus	2009		
	2010	0.26	
Uzbekistan	2009		
	2010	0.24	
Others	2009	33.79	
	2010	29.93	-11.4%
Total	2009	326.5	
	2010	333.4	2.1%



G) Manufacturers names and contact details of
Wool Scours



MSC Major Wool Scours Manufacturer

- Top 2 manufacturers are able to provide new 2 meter wide scouring lines

Wuxi Xingcheng Printing And Dyeing Machinery Co., Ltd.

Taixing Xinggang Woolspinning Machinery Co., Ltd.



Major Wool Scours Manufacturer

- Company: Wuxi Xingcheng Printing And Dyeing Machinery Co., Ltd.
- Address: Dongxiang Village, Qianzhou Town, Xishan, Wuxi, Jiangsu, China 214181
Website: www.wuxi-machinery.com

Contact: Gu Mingxing

Job Title: Chairman of the Board

Telephone: +86 0510-83391910 +8613506189572

Fax: +86 10 65866458

E-mail info@wuxi-machinery.com



MSC Major Wool Scours Manufacturer

- Company: Taixing Xinggang Woolspinning Machinery Co., Ltd.
- Address: NO.13 Tong Jiang South road, Guo Chuan town Taixing, Jiangsu, China 25442
Website: <http://wd-machine.com/english/index.asp>

Contact: Ding Yajun

Job Title: General Manager

Tel: +86 0523-7511030 +8613901434071

Fax: +86 0523-7515297

E-mail: office@js-xinggang.com



MSC Major Wool Scours Manufacturer

- Company: Wuxi Wangda Printing & Dyeing Machinery Co., Ltd.
- Address: Shizhuang Industrial zone, Qianzhou Town, Huishan District, Wuxi, Jiangsu, China 214182
Website: <http://wd-machine.com/english/index.asp>

Contact: Gao Zhugen

Job Title: General Manager

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Fax: +86 0510-83452596

E-mail: a3452596@163.com



MSC Major Wool Scours Manufacturer

- Company: Taixing Ronsen Machinery Co., Ltd.
- Address: Tong Jiang road, Taixing Economic & Industrial Park, Taixing, Jiangsu, China 25442
Website: <http://www.ronsen8.com>

Contact: Zhu Jianguo

Job Title: General Manager

Tel: +86 0523-87676811

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E-mail: sales@ronsens.com